

Information on issue of additional shares

Issue goals	Financing of measures to create energy infrastructure for investment projects in the Republic of Adygeya, renovation of power supply centres in the Sochi energy district, including reimbursement of costs incurred by the Company, increasing the financial stability of Rosseti Kuban PJSC and reducing its debt load
Number of securities of additional issue to be placed	69,583,132
Share placement price	RUB 100 per one share
Form of payment for shares	Monetary funds
Period of preemptive right for the acquisition of additionally issued shares	10 April 2021 to 3 February 2022
Number of the Company's securities placed as a result of shareholders exercising their preemptive right to purchase securities	9,003,528
Period for collection of offers for acquisition of shares of additional issue (including extension)	11 February 2022 to 1 March 2024
Number of the Company's securities placed by public offering as of 1 April 2024	55,304,711
Share of placed shares in the total volume of additional issue as of 31 December 2024	92.4%
The amount of investment attracted through the placement of additional shares	RUB 6.43 billion
Information on the additional issue of Rosseti Kuban shares on the Company website	Home / For Shareholders and Investors / Information Disclosure / Disclosure of information at specific stages of the securities issue procedure / Additional stock issues of Rosseti Kuban PJSC (state registration number 1-02-00063-A dated 1 April 2021)

SHARE CAPITAL

The Company's major shareholder as of 31 December 2024 was Rosseti PJSC, owning 99.72% of the Company's voting shares. In this case, the Russian Federation indirectly owned voting shares of Rosseti PJSC by virtue of its predominant interest in the Company.

There are no other shareholders of Rosseti Kuban JSC who own more than 5% of the Company's shares.

The Company has no information about any shareholder agreement made.

During the reporting year, 123,488 treasury shares (0.031% of the authorised capital) recorded on the Company's balance sheet.

There are no cross-holdings of the Company's shares.

Structure of the Company's share capital for 2020–2024 (%)

Name of shareholders	2020	2021	2022	2023	2024
Rosseti PJSC	93.44	93.58	93.96	99.72	99.72
Federal Agency for Public Property Management	6.22	–	–	–	–
Treasury shares on the Company's balance sheet	–	–	–	–	0.03
DVEUK-UNPG JSC	–	6.09	5.73	–	–
Miscellaneous	0.33	0.33	0.31	0.28	0.25

Statistical information on registered persons in the shareholder register of the Company as of 31 December 2024

Type of personal account / other account and category of registered person	Number of shares	% of placed shares
Account of unidentified persons	3,370	0.0009
Issuer's treasury account	123,488	0.0310
Legal entities — owners (14 accounts)	397,850,009	99.7203
Individuals — owners, including co-ownership accounts (1,777 accounts)	322,544	0.0808
Nominee holders (5 accounts)	666,665	0.1671
TOTAL in the register: (1,798 accounts)	398,966,076	100.0000